

Panel Discussion
Insights into Finance Careers for Caltech Students

Sponsored by The Ronald and Maxine Linde Institute of Economic and Management Sciences, the Division of the Humanities and Social Sciences, and Career Advising and Experiential Learning

November 18, 2021

12:00 pm - A panel of finance executives, two of whom are Caltech alumni, will discuss careers in finance.

Jaksa Cvitanic, Richard N. Merkin Professor of Mathematical Finance and Director of the Ronald and Maxine Linde Institute of Economic and Management Sciences, will moderate the discussion.

ADVANCE REGISTRATION IS REQUIRED

To register for the panel:

Sign up by November 17th by noon at

<https://caltechcdc.wufoo.com/forms/k1m7hae0zg4yrf/>

YOU WILL RECEIVE A ZOOM LINK THE DAY BEFORE THE EVENT.



Miral Kim-E '78

Dr. Miral Kim-E is one of three portfolio managers for Frontier Global Partners focused on global, international, and international small cap equity strategies, where he performs research and valuations for client portfolios. He brings more than 30 years of fixed income capital markets experience to our organization, including positions with Morgan Stanley, Salomon Brothers, JP Morgan, and Mischler Financial. Miral is the founder of MEK Securities and holds US and Australian patents for the technology platform used by MEK to deliver information to clients.

Miral holds a PhD and an MS in Chemical Engineering from the Massachusetts Institute of Technology, and graduated with a BS in Chemical Engineering from the California Institute of Technology in 1978.



Patricia McKenna

Ms. Patricia McKenna is currently a portfolio manager and principal with Hotchkis and Wiley, a \$36 billion institutional money management firm founded in 1980. She has 36 years of industry experience and is an equity owner of the firm. Patty joined Hotchkis and Wiley in 1995 and became a Principal in 2001. Patty covers consumer companies and is a member of the consumer and healthcare sector teams. Prior to joining the firm, she was an equity analyst at Trust Company of the West. Patty began her career as a forensic accountant and is a CFA charterholder.

In the community, Patty is a member of the board of trustees of the Ahmanson Foundation and a member of the board of directors of the Dan Murphy Foundation. She serves on the investment committees for both foundations as well as on the board of the LA Opera, the board of the LA Zoo, and the Harvard Business School Alumni Board. Patty also serves as one of the vice chairs and is an executive board member of SIEPR, the Stanford Institute for Economic Policy Research.

Patty received her BA in Economics with distinction from Stanford University in 1983 and her MBA from Harvard Business School in 1988. She resides with her husband, Ken McKenna, a retired attorney and former mathematician, in Los Angeles. They have two children.



Lily Wu '85

Ms. Lily Wu is Chief Investment Officer for China Prosper Group, a Taiwan private equity firm, and Treasurer for the Esherick-Ye Family Foundation, a grant making non-profit. She has extensive financial management experience through private equity investing, as well as capital markets expertise. Formerly the leader of Salomon Smith Barney's technology research team in Asia, Lily took the top position in Institutional Investor's survey in 1998 and 1999. She was also listed as the top ranked technology sector analyst in Asia by Reuters in 1998. She resides in San Francisco, California. Lily graduated with a BS in Electrical Engineering from the California Institute of Technology in 1985.



Jaksa Cvitanic (Moderator)

Prof. Jaksa Cvitanic is the Richard N. Merkin Professor of Mathematical Finance and the Director of the Ronald and Maxine Linde Institute of Economic and Management Sciences. He is interested in mathematical finance, financial engineering, and financial economics. His current research focuses on characterizing optimal contracts for managers hired to manage risk, and designing questionnaires that elicit truthful opinions and rank the expertise of the respondents.